

Market today: Sank in red

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- The market continued to be retreated at the 1,130 point area and declined again.
- It is expected that the market will fluctuate in the area of 1,095 - 1,115 points in the near future to explore supply and demand. However, the current fall signal may have a negative impact on the overall market trend and the MA(200) area becomes a resistance area.

Market gradually stepped back and returned to a cautious state despite the positive movement from the beginning of the day. Selling pressure increased significantly in the afternoon session, causing a sharp fall and strong fluctuations in the market. VN-Index plunged 24.34 points (-2.16%), closing at 1,101.19 points. Matching liquidity increased with 1,175.5 million shares matched on HOSE.

VN30 group decreased 29.07 points (-2.57%), to 1,103.53 points. No stock in the group could keep the green color and all 30 sank in red, such as VIC (-6.4%), VHM (-5.3%), VRE (-4.4%), SHB (-3.4%), VPB (-3%)...

Given the market's reversal, many industry groups also closed down and the number of losers dominated the overall market. The top impact on the market is the weakening of Bluechips like VIC, VHM, and VRE. Banking, Securities, Steel groups corrected after days of active support for the market.

Foreign investors continued to be net sellers on HOSE, with a value of 747.5 billion VND. In particular, they sold mainly in VHM (-180.8 billion), STB (-85.9 billion), MWG (-64.5 billion), FUESSVFL (-55.2 billion), VPB (-42.7 billion) ... Meanwhile, they bought strongly at at NKG (+33.1 billion), BMP (+19.3 billion), OCB (+16.7 billion), CTG (+16 billion), GMD (+15, 5 billion).

The market continued to retreat around 1,130 points and fell again. The sharp fall caused the VN index to return below the MA line (200), area 1,115 points. Liquidity increased compared to previous sessions, indicating that supply continued to exert pressure despite the market's decline. However, cash flow also has a movement to buy at low prices. It is expected that the market will fluctuate in the area of 1,095 - 1,115 points in the near future to explore supply and demand. However, the current bearish signal may have a negative impact on the overall market trend, and the MA(200) area will become a resistance area. Therefore, investors need to watch the supply and demand development in the coming period to evaluate the market condition. For now, investors should take advantage of the market rally to take profits and structure their portfolios to minimize risk.

Analyst Pin-board**DGW – Laptops & Tablets performance are the highlight for Q3-2023 results**

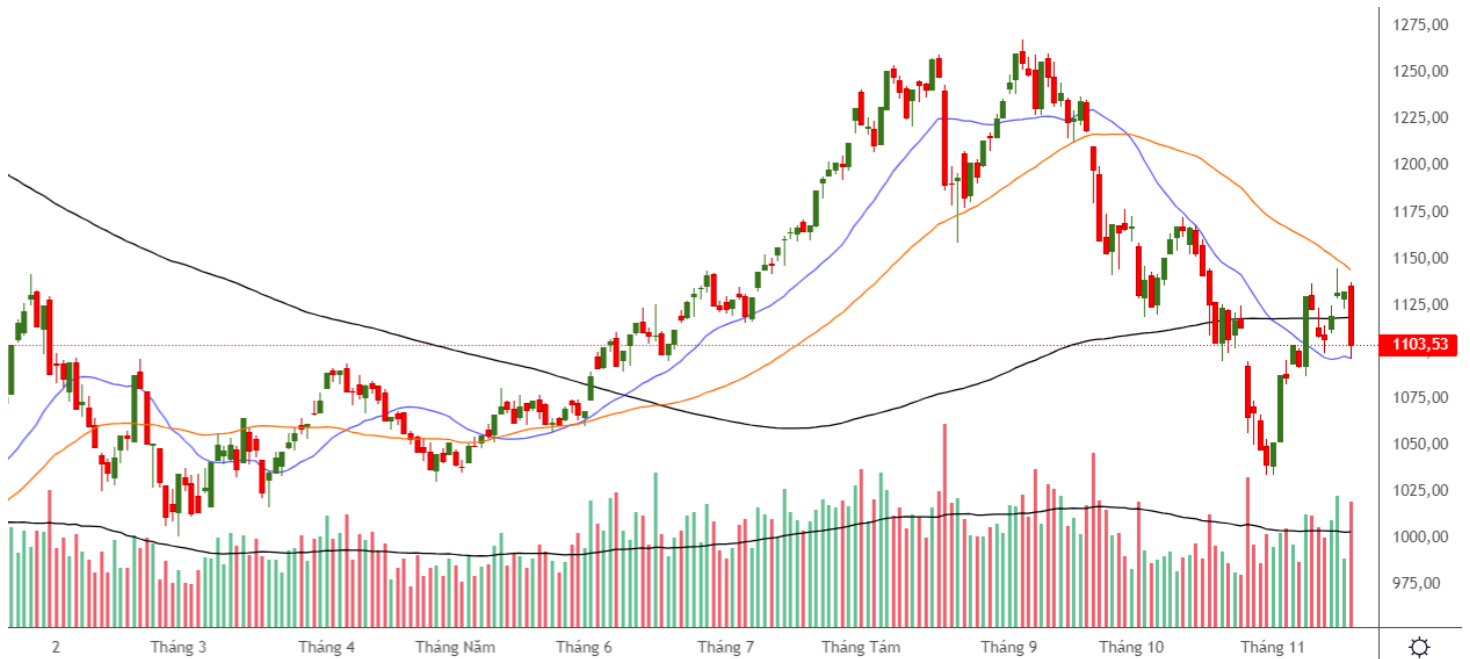
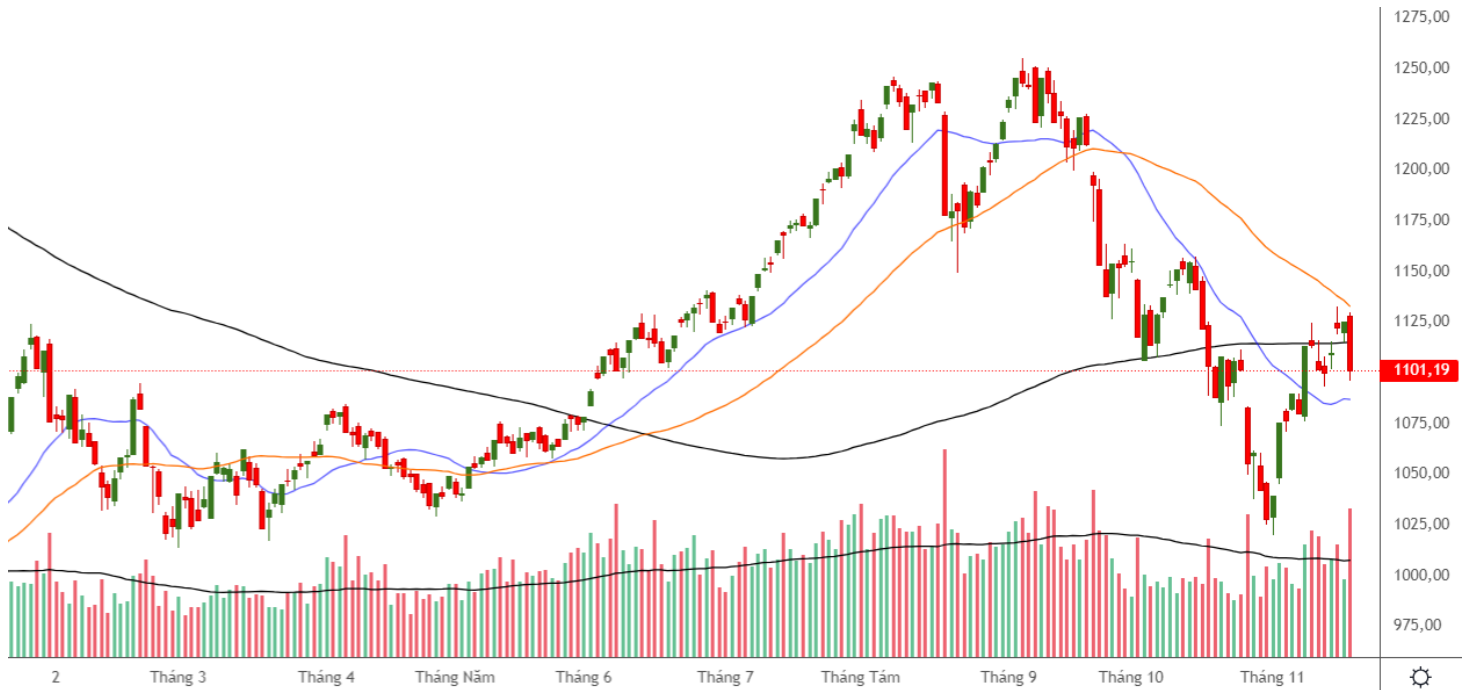
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“Sank in red”

Technical Analyst Recommendations

The market continues to be blocked at 1,130 points and falls below MA(200). It is expected that the market will fluctuate in the area of 1,095 - 1,115 points in the near future to explore supply and demand. However, the current decline signal may have a negative impact on the market trend and MA(200) becomes a resistance area. Therefore, investors need to observe supply and demand developments in the coming time to evaluate the market state. Currently, consider the market's recovery periods to take profits and structure portfolio to minimize risks.



VIETNAM

Date	Events
01/11/2023	Publication of PMI (Purchasing Managers Index)
14/11/2023	Announcement of MSCI's portfolio structure
16/11/2023	Expiry date of VN30F2311 futures contract

WORLDWIDE

Date	Countries	Events
01/11/2023	U.S	Publication of PMI (Purchasing Managers Index)
01/11/2023	U.S	JOLTS Job Openings
01/11/2023	U.S	Crude Oil Inventories
02/11/2023	U.S	Natural Gas Storage
02/11/2023	U.S	Federal Funds Rate
02/11/2023	U.K	Monetary Policy Summary
03/11/2023	U.S	Unemployment Rate
03/11/2023	U.S	FOMC Member Barr Speaks
10/11/2023	U.K	Industrial Production m/m
14/11/2023	U.S	Core CPI m/m, y/y
14/11/2023	U.S	Federal Budget Balance
15/11/2023	U.S	Crude Oil Inventories
15/11/2023	U.S	Core PPI m/m
15/11/2023	U.S	Retail Sales m/m
15/11/2023	U.K	Monetary Policy Report Hearings
16/11/2023	U.S	Natural Gas Storage
16/11/2023	China	Industrial Production y/y
16/11/2023	China	Retail Sales y/y
22/11/2023	U.S	Crude Oil Inventories
22/11/2023	U.S	FOMC Meeting Minutes
23/11/2023	U.S	Natural Gas Storage
29/11/2023	U.S	Crude Oil Inventories
29/11/2023	U.S	Prelim GDP q/q
30/11/2023	U.S	Natural Gas Storage

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
PC1 – Cautious with growth expectations ahead	July 25th 2023	Neutral – 1 year	28,300
GMD – Need more time for the recovery as a macro context does not support	July 24th 2023	Accumulate – 1 year	63,400
MWG – On track to sales recovery, yet a bumpy road to full profit restoration	July 20th 2023	Accumulate – 1 year	51,200
NLG – Being patient: Preceding the recovery	July 11th 2023	Accumulate – 1 year	35,800
OCB – Regaining growth momentum after an unfavorable pause	July 3rd 2023	Buy – 1 year	22,600

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0.20%	0% - 0.20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%-0.5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0.6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0.6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0.6%	0% - 3%	20,557	20,529	0.13%

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